

Housing & Financial Counseling

Sorenson Center for Clinical Excellence 750 North 950 East Logan, Utah 84322 Phone: 435-797-7224 Fax: 844-308-5865 Email: sorensonhfc@usu.edu

NAME(S) DATE	NAME(S) DATE
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NET WORTH STATEMENT

ASSETS	Market Value
Liquid	
Cash	
Checking	
Savings	
Certificate of Deposit	
Money Market Fund	
Other	
Other	
Other	
Sub-total	
Tanaihla	
Tangible	
Home	
Auto	
Auto	
Personal Property	
Other	
Other	
Other	
Sub-Total	
Investment	
Stocks	
Bonds	
Mutual Funds	
Retirement Funds	
Real Estate	
Other	
Other	
Other	
Sub-Total	

TOTAL ASSETS	
LIABILITIES	AMOUNT
Short-term	
Credit Card	
Credit Card	
Credit Card	
Other	
Other	
Other	
Sub-total	
Long-term	
Home	
Auto	
Auto	
Student Loan	
Home Equity	
Other	
Other	
Other	
Sub-Total	
TOTAL LIABILITIES	

Total Assets	\$
Total Liabilities	- \$
NET WORTH	= \$