



NAME(S) _____ DATE _____

NET WORTH STATEMENT

ASSETS	Market Value
<i>Liquid</i>	
Cash	
Checking	
Savings	
Certificate of Deposit	
Money Market Fund	
Other	
Other	
Other	
Sub-total	
<i>Tangible</i>	
Home	
Auto	
Auto	
Personal Property	
Other	
Other	
Other	
Sub-Total	
<i>Investment</i>	
Stocks	
Bonds	
Mutual Funds	
Retirement Funds	
Real Estate	
Other	
Other	
Other	
Sub-Total	

TOTAL ASSETS	
LIABILITIES	AMOUNT
<i>Short-term</i>	
Credit Card	
Credit Card	
Credit Card	
Other	
Other	
Other	
Sub-total	
<i>Long-term</i>	
Home	
Auto	
Auto	
Student Loan	
Home Equity	
Other	
Other	
Other	
Sub-Total	
TOTAL LIABILITIES	

Total Assets	\$
Total Liabilities	- \$
NET WORTH	= \$